

Retainer: \_\_\_\_\_ Rate: \_\_\_\_\_

**RATHEAL, MAGGARD & FORTUNE, PLLC**

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**NEW CLIENT INFORMATION FORM**

THANK YOU FOR SELECTING THIS FIRM TO REPRESENT YOU IN THIS MATTER—TO BETTER SERVE YOU, YOU NEED TO COMPLETE THIS FORM WHERE INDICATED – IF YOU HAVE ANY QUESTIONS ABOUT THE FORM, PLEASE ASK!

Today's Date: \_\_\_\_\_

1. Client Name (full legal name): \_\_\_\_\_
2. Mailing Address (indicate if other than your own): \_\_\_\_\_  
\_\_\_\_\_
3. City/State/Zip: \_\_\_\_\_
4. Contact Numbers:      Work Telephone: \_\_\_\_\_  
                                 Home Telephone: \_\_\_\_\_  
                                 Cell Phone: \_\_\_\_\_  
                                 Fax: \_\_\_\_\_  
                                 Primary E-mail: \_\_\_\_\_
5. Social Security Number: \_\_\_\_\_
6. Driver's License Number: \_\_\_\_\_
7. Date of Birth: \_\_\_\_\_
8. County Residence (last 30 days): \_\_\_\_\_
9. State Residence (last 6 months): \_\_\_\_\_
10. Date of Marriage: \_\_\_\_\_
11. City and State of Marriage: \_\_\_\_\_
12. Former Divorce: \_\_\_\_\_
13. Approximate Date Filed: \_\_\_\_\_
14. County/State Filed: \_\_\_\_\_
15. Disposition (circle one):      Decree      Dismissed      Still Pending
16. Type of action:      Divorce      Oil and Gas      Paternity  
                                 Appeal      Post-Decree: \_\_\_\_\_  
                                 Contempt      Protective Order      Collaborative Divorce  
                                 Guardianship      Probate      Adoption  
                                 Estate Plan      Trust      Premarital Agreement  
                                 Business      Grandparent Rights      Other: \_\_\_\_\_

17. Children's Names (full legal): \_\_\_\_\_
18. Children's Dates of Birth: \_\_\_\_\_
19. Children's Birthplace: \_\_\_\_\_
20. Children's Residence (for past 5 years w/approximate dates): \_\_\_\_\_
21. Children's Social Security Numbers: \_\_\_\_\_  
\_\_\_\_\_
22. Opposing Party's Name: \_\_\_\_\_
23. Opposing Party's Mailing/Service Address: \_\_\_\_\_
24. Contact for Service (Telephone/Cell, etc.): \_\_\_\_\_
25. Opposing Party's Social Security No.: \_\_\_\_\_
26. Opposing Party's Date of Birth: \_\_\_\_\_
27. Attorney for Opposing Party: \_\_\_\_\_
28. Attach copy of papers that you were served with, if applicable: \_\_\_\_\_
29. Related Issues – Circle if Requesting:
- |                        |                 |                           |
|------------------------|-----------------|---------------------------|
| Restore to Former Name | Emergency Order | Victim's Protective Order |
| Income Assignment      | Support Alimony | Child Support             |
| Custody                | Visitation      | Name Change               |
30. How did you hear about us? (circle one):
- Friend: \_\_\_\_\_ Website: \_\_\_\_\_ Social Media: \_\_\_\_\_
- Attorney Referral: \_\_\_\_\_ Other: \_\_\_\_\_
31. Have you ever posted anything to the Internet/Social Media about this matter or any of the parties involved?  
(circle one)      Yes      No
32. Do you have a Social Media page? (circle one)      Yes      No

**THANK YOU FOR PROVIDING THE ABOVE INFORMATION  
SO THAT WE MAY BETTER SERVE YOU!**